

# Breeding

Speaker:

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## **Session On Breeding**

# **Turkey's Perspective**

**Presented by:  
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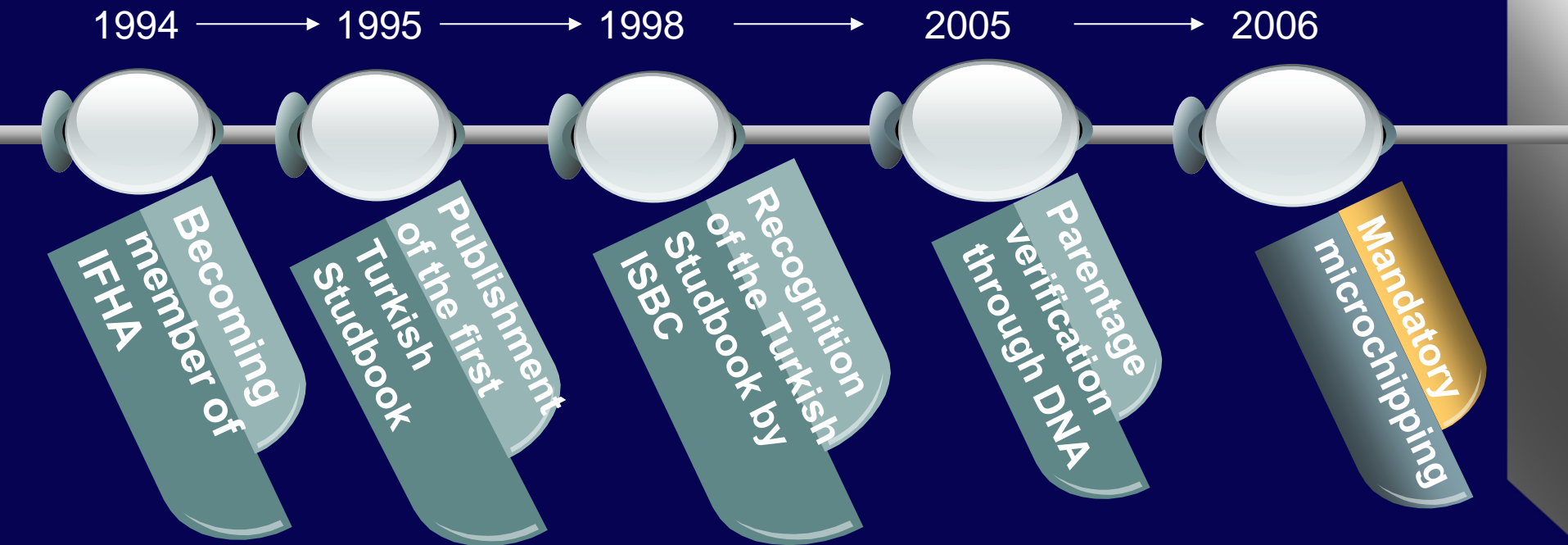
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# The Studbook in Turkey

## Milestones of the Turkish Studbook





## Current Scale

### Number of stud farms, stallions, mares and foals

- Stud Farms and Horses registered in the Turkish Stud Book (TB, Arabian)
  - Number of Private Stud Farms: 1.480 (TB + Arabian)
  - Number of State Owned Stud Farms: 3 (Arabian)
  - Number of Stud Farms/Stallion Stations operated by the Jockey Club of Turkey: 7



# The Studbook in Turkey

## Keeper of the Turkish Studbook:

Board of High Stewards of the Ministry of Food, Agriculture and Livestock

- Volume 1, 1995
- Volume 2, 1996-1999
- Volume 3, 2000 – 2003
  - 1. Supplement, 2004-2005
  - 2. Supplement, 2006
  - 3. Supplement, 2007
  - 4. Supplement 2008
  - 5. Supplement 2009
  - 6. Supplement 2010
  - 7. Supplement 2011
  - 8. Supplement 2012



**Jockey Club of Turkey, Izmit Stud Farm**



## **Jockey Club of Turkey, Izmit Stud Farm**

Lion Heart (USA) 2001

(Tale Of The Cat / Satin Sunrise) To Stud 2010





**Jockey Club of Turkey, Karacabey Stud Farm**



## **Jockey Club of Turkey, Karacabey Stud Farm**

Powerscourt (GB) 2000

(Sadlers Wells / Rainbow Lake ) To Stud 2010



## **Jockey Club of Turkey, Izmit Stud Farm**

Victory Gallop (CAN) 1995

(Cryptoclearance / Victorious Lil ) To Stud 2008



# Current Scale

## Number of stud farms, stallions, mares and foals

- **Number of Stallions**

– Thoroughbreds	281
– Pure Bred Arabs	259
– <b>TOTAL</b>	<b>540</b>

- **Number of Mares**

– Thoroughbreds	1,952
– Pure Bred Arabs	1,898
– <b>TOTAL</b>	<b>3,850</b>

- **Number of Foals 2012**

– Thoroughbreds	1,642
– Pure Bred Arabs	1,486
– <b>TOTAL</b>	<b>3,128</b>



# Structure of the Breeding Sector

Distribution of the size of breeding farms

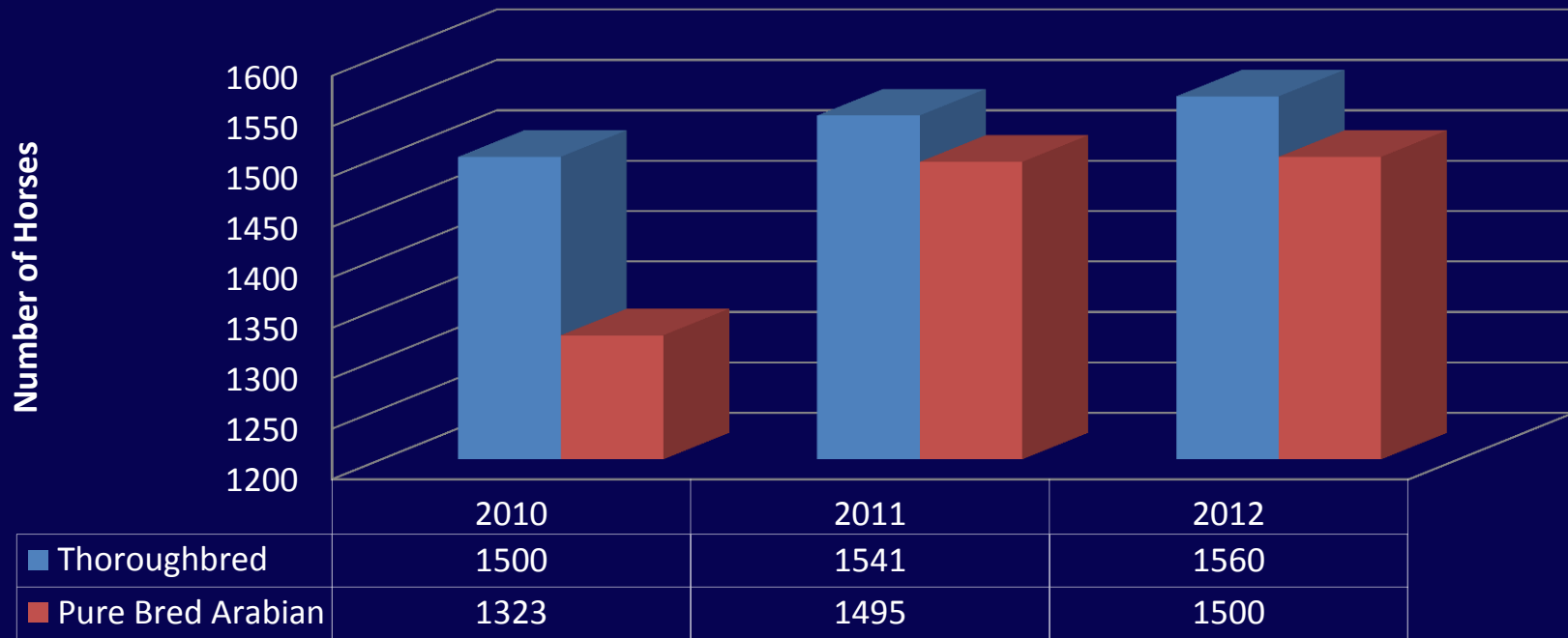
$\geq 10$  horses or more per farm: 300

$<$  less than 10 horses per farm: 1180

- The sector is dominated by a large number of small scaled breeders



# Trends In Foal Crop







# Sales in Turkey

Turkish Horse Owners and Breeders Association



General Directorate of Agricultural Holdings  
of the Ministry of Food, Agriculture and  
Livestock





# Sales Figures

## Purebred Arabian Sales of the General Directorate of Agricultural Holdings of the Ministry of Food, Agriculture and Livestock

Year	Sold	Aggregate (Gns)	Average (Gns)
2010	235	2.832.385	12.053
2011	253	3.656.098	14.451
2012	239	4.800.542	20.086
2013	235	4.428.428	18.844





# Sales Figures

## TB Sales of the Turkish Horse Owners and Breeders Association

Year	Sold	Aggregate (Gns)	Average (Gns)
2010	59	845.257	14.326
2011	56	757.723	13.530
2012	37	509.485	13.770
2013	32	467.751	14.617



# Programs to fund the Breeding Industry

- Breeders Premium
  - 15% - 25% of the Prize Money
- Breeder Incentives on condition of approved mares and stallions (Joint commission approval: Ministry of Food, Agriculture and Livestock and the Jockey Club of Turkey)
  - Mares to be send abroad
    - %50 of the Nomination
    - 15.000 Euro travel subsidy
  - Stallions in Turkey
    - %50 of the Nomination (max. 700 Euro per mare)



# Programs to fund the Breeding Industry

- The special role/interest of the Ministry of Food, Agriculture and Livestock in developing the breeding sector
  - Purchasing of world renowned stallions and make those available with up to %50 deducted nomination fees
  - Incentives for horse owners intending to participate in international races



# Thank you for your attention.

## – Acknowledgements

- Board of High Stewards of the Ministry of Food, Agriculture and Livestock
- The Jockey Club of Turkey